# Form **990**

#### Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2008

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Open to Public Inspection ► The organization may have to use a copy of this return to satisfy state reporting requirements. For the 2008 calendar year, or tax year beginning 2008, and ending D Employer Identification Number C Name of organization Check it applicable: Please use IRS label 56-2558836 TECHNOLOGY AFFINITY GROUP Address change or print or type. See specific Instruc-E Telephone number Number and street (or P.O. box if mail is not delivered to street addr) Name change (610) 688-6832 Initial return State ZIP code + 4 City, town or country Termination WAYNE PΑ 19087 G Gross receipts \$ 231,068. Amended return X No F Name and address of principal officer: H(a) Is this a group return for affiliates? Yes Application pending H(b) Are all affiliates included? NJ 08543 Yes David Binder 100 College Road East Princeton If 'No,' attach a list. (see instructions) Tax-exempt status X 501(c) (3 ) ◄ (insert no.) 4947(a)(1) or Website: ► www.tagtech.org H(c) Group exemption number 🟲 L Year of Formation: 2007 M State of legal domicile: FL X Corporation Type of organization: Association Κ Part I Summary Briefly describe the organization's mission or most significant activities: Advance Philanthropic Organizations The Technology Affinity Group is a membership organization of foundations that promotes the understanding of how information and communications Governance technology can help its members further their philanthropic goals. Check this box | if the organization discontinued its operations or disposed of more than 25% of its assets. Number of voting members of the governing body (Part VI, line 1a) Activities & Number of independent voting members of the governing body (Part VI, line 1b) ..... 4 9 Total number of employees (Part V, line 2a) 5 0 6 30 Total number of volunteers (estimate if necessary) ..... 7 a 0. 7a Total gross unrelated business revenue from Part VIII, line 12, column (C) ...... b Net unrelated business taxable income from Form 990-T, line 34 Prìor Year Current Year 275,884. 153,450. Contributions and grants (Part VIII, line 1h) ...... Revenue Program service revenue (Part VIII, line 2g) ..... 1,707. 4,816. Investment income (Part VIII, column (A), lines 3, 4, and 7d) ..... 10 64,298. 72,802. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) ..... 11 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . . . . 341,889. 231,068. Grants and similar amounts paid (Part IX, column (A), lines 1-3) ...... Benefits paid to or for members (Part IX, column (A), line 4) ..... Ο. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) . . . . . 16a Professional fundraising fees (Part IX, column (A), line 11e) ...... b Total fundraising expenses (Part IX, column (D), line 25) 159,213. 181,413. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) ...... 181,413. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) ..... 159,213. Revenue less expenses, Subtract line 18 from line 12 ..... 49,655. 182,676. End of Year Not Assets or Fund Balances Beginning of Year 226,859. 283,847. 20 Total assets (Part X, line 16) ...... 7,333. 21 Total (labilities (Part X, line 26) 226,859. 276,514. Net assets or fund balances. Subtract line 21 from line 20 Signature Block Part II schedules and stalements, and to the best of my knowledge and belief, it is it is Sign Here Board Treasurer Jonathan Brelsford Type or print name and title. Preparer's identifying number (see instructions) Date Check if self-employed Paid 5/8/09 Preparer's Pre-

& Company

Ste 213, 8101 Washington Lane

May the IRS discuss this return with the preparer shown above? (see instructions) .....

O'Connell

Wyncote

signature

Firm's name (or yours if self-employed), address, and ZIP + 4

parer's

Use

Only

**►** (215)

EIN

Phone no.

19095

887-4425

Yes

Form	n 990 (2008) TECHNOLOGY AFFINITY GROUP	56-2558836	Page 2
Pat	rt III Statement of Program Service Accomplishments (see instructions)		
1	Briefly describe the organization's mission:		
	The Technology Affinity Group is a membership organization of four		
	that promotes the understanding of how information and communication	lions	
	See Form 990, Page 2, Part III, Line 1 (continued)		
		Alan malan	
2	Did the organization undertake any significant program services during the year which were not listed on		X No
	Form 990 or 990-EZ?	Yes	X] No
_	If 'Yes,' describe these new services on Schedule O.  Did the organization cease conducting, or make significant changes in how it conducts, any program serv	vices? Yes	X No
3	If 'Yes,' describe these changes on Schedule O.	//ccs:	<u>a</u>
1		by expenses, Section 501	(c)(3)
7	Describe the exempt purpose achievements for each of the organization's three largest program services and 501 (c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and expenses, and revenue, if any, for each program service reported.	I allocations to others, the	total
Δ:	a (Code:) (Expenses \$162,562. including grants of \$0.) (	Revenue \$ 231	,068.)
-4-0	To promote the understanding of how information and communication	ns	
	technology can help its members further their philanthropic goals		
			.,
41	b (Code:) (Expenses \$ including grants of \$) (	Revenue \$	)
	~		
40	c (Code:) (Expenses \$ including grants of \$) (	Revenue \$	)
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	~		
		<b></b>	
		~ <del></del>	
10	Other program services. (Describe in Schedule O.)		
-+ (	(Expenses \$ including grants of \$ ) (Revenue \$	,	
	P Total program service expenses > \$ 162,562. (Must equal Part IX. Line 25, column (E		

Par	t IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete	-1	ν.	
_	Schedule A	2	Х	Х
	Is the organization required to complete Schedule B, Schedule of Contributors?			<del></del>
	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	4		Х
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		x
10	10 March 1997 Committee Co	10		Х
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If 'Yes,' complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11		x
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII.	12	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		Х
	a Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		X
ŀ	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If 'Yes,' complete Schedule F, Part I	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III	16		Х
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If 'Yes,' complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18	<u> </u>	X
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19		Х
20	Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20 21		X
21	Did the organization report more than \$5,000 on Part IX, column (A), fine 1? If 'Yes,' complete Schedule I, Parts I and II	22		<u> </u>
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If 'Yes,' complete Schedule 1, Parts I and III	- 22		1
23	Did the organization answer 'Yes' to Part VII, Section A, questions 3, 4, or 5? If 'Yes,' complete Schedule J	23		х
24 a	a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer questions 24b-24d and complete Schedule K. If 'No,'go to question 25	24a		х
Ł	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
ŕ	I Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
	a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		Х
ł	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If 'Yes,' complete Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		х
	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III			Х

56-2558836 Form 990 (2008) TECHNOLOGY AFFINITY GROUP Statements Regarding Other IRS Filings and Tax Compliance Part V Yes No a Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U.S. 1 a Information Returns, Enter -0- if not applicable ..... Тb b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . . . . . . c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming 1 c Х (qambling) winnings to prize winners? ...... 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2b 2b if at least one is reported on line 2a, did the organization file all required federal employment tax returns? ...... Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by 3 a X this return? ...... b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O.... 3h 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? ...... X b If 'Yes,' enter the name of the foreign country: -See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. 5 a Χ 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? ........ b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? ...... 5 b Х c If 'Yes,' to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5¢ Х 6a Did the organization solicit any contributions that were not tax deductible? ..... 6a b |f 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not 6Ь deductible?.... 7 Organizations that may receive deductible contributions under section 170(c). 7 a χ a Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75? ...... 7b b If 'Yes,' did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file 7¢ X Form 8282? ..... d if 'Yes,' indicate the number of Forms 8282 filed during the year ...... e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ...... 7f X f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ..... 7g g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? ..... 7h h For all contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? . . Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Х 9 Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds. 9 a Х Х 9b b Did the organization make any distribution to a donor, donor advisor, or related person? ..... 10 Section 501(c)(7) organizations. Enter: b Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . . . . | 10b 11 Section 501(c)(12) organizations, Enter:

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11b

12a

Form 990 (2008)

a Gross income from other members or shareholders .....

BAA

b Gross income from other sources (Do not net amounts due or paid to other sources against

12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?

amounts due or received from them.)

b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year .....

Form 990 (2008) TECHNOLOGY AFFINITY GROUP 56-2558836 Page (Part VI) Governance, Management and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Sec	ction A. Governing Body and Management			
	For each 'Yes' response to lines 2-7b below, and for a 'No' response to lines 8 or 9b below, describe the circumst processes, or changes in Schedule O. See instructions.	ances,	Yes	No
	a Enter the number of voting members of the governing body			
Ŀ	b Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any officer, director, trustee or key employee?	ther2		Х
3	of officers, directors or trustees, or key employees to a management company or other person?		Х	
4	Did the organization make any significant changes to its organizational documents	4		X
	since the prior Form 990 was filed?			
5	Did the organization become aware during the year of a material diversion of the organization's assets?			<u>X</u>
6	Does the organization have members or stockholders?		X	<b></b>
	a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	/		
Ł	b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7	3	X
	the following:	1		
	a The governing body?			<u> </u>
	b Each committee with authority to act on behalf of the governing body?			
	a Does the organization have local chapters, branches, or affiliates?		<u> </u>	X
	b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affili and branches to ensure their operations are consistent with those of the organization?	9	0	_
	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations in describe in Schedule O the process, if any, the organization uses to review the Form 990		х	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	e 11		Х
Sec	ction B. Policies		1	
12 a	a Does the organization have a written conflict of interest policy? If 'No,' go to line 13	12	Yes X	No
Ł	b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12	x x	
c	c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describ.  Schedule O how this is done	<u>12</u>	X	
13				X
14	Does the organization have a written document retention and destruction policy?	14		Х
15	persons, comparability data, and contemporaneous substantiation of the deliberation and decision:	dent		
	The organization's CEO, Executive Director, or top management official?		<del></del>	X
k	b Other officers of key employees of the organization?	<u>15</u>	)	X
	Describe the process in Schedule O. (see instructions)			
	a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a entity during the year?	<u>16</u>	a	x
Ŀ	b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its partic in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's ex status with respect to such arrangements?	ipation cempt16	,	
Sec	ction C. Disclosures			
	List the states with which a copy of this Form 990 is required to be filed ►			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s inspection. Indicate how you make these available. Check all that apply.			ublic
	X Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interstatements available to the public.			ncial
20	State the name, physical address, and telephone number of the person who possesses the books and records of LISA POOL 23 BRIAR ROAD WAYNE PA 19087			6832
BAA			n 990	
	1			,

Form 990 (2008)

BAA

#### Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

### Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) or more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

X Check this box if the organization did no (A)	(B)	sale a	ly O	((		rector	, u c	(D)	(E)	(F)
Name and Title	Average	Posi	lion (	•	•	hat appi	y)	, ,	1	Estimated amount of other
Maine and The	hours per weak	andividual leustes or director	asidubased irustee		Key amployee	Highest compensaled employee	Forner	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
David Binder										0
Board President	2.00	X		Х				0.	0.	0.
Craig Nuechterlein										^
Board Vice President	2.00	X		Х			<u> </u>	0.	0.	0.
Loretta Harris							ļ	_		
Board Secretary	2.00	X		X			<u> </u>	0.	0.	0.
Jonathan Brelsford								_		
Board Treasurer	2.00	Х		Χ			ļ	0.	0.	0.
Jim Bickel						ĺ				•
Board Member	2.00	Х						0,	0.	0.
Jeff Brandenburg								_		^
Board Member	2.00	Х						0.	0.	0.
Bob Lukitsch								_		•
Board Member	2.00	X						0.	0.	0.
Kathy Nicholson										_
Board Member	2.00	X						0.	0,	0.
Michael O'Brien	,									•
Board Member	2.00	X						0.	0.	0.
	1									
	1									
	- 1									
							_			
	]									

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compensation from the organization >

Pai	rt VIII   Statement of Revenue		·		
		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from lax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1a Federated campaigns     1a       b Membership dues     1b     121,450.       c Fundraising events     1c       d Related organizations     1d       e Government grants (contributions)     1e				
ND OTHER SI	f All other contributions, gifts, grants, and similar amounts not included above 1f 32,000.  g Noncash contribus included in Ins 1a-1f: \$				
	h Total. Add lines 1a-1f	153,450.			
PROGRAM SERVICE REVENUE	Business Code				
Ē	2a				
22	b				
2	c				
E3	d				
S S	e				
¥.KA	f All other program service revenue				
õ	g Total. Add lines 2a-2f				
	3 Investment income (including dividends, interest and other similar amounts)	4,816.	4,816.	О.	0.
	4 Income from investment of tax-exempt bond proceeds .				
	5 Royalties				<del> </del>
	(i) Real (ii) Personal				
	6a Gross Rents		}		
	b Less: rental expenses.	1			
	A 1 ( ) ( )				1
	d Net rental income or (loss)	İ			
	(i) Securities (ii) Other		·		
	7 a Gross amount from sales of assets other than inventory				
	b Less: cost or other basis and sales expenses				
	c Gain or (loss)				
	d Net gain or (loss)▶				
REVENUE	8a Gross income from fundraising events (not including \$				77
2	of contributions reported on line 1c).				
	See Part IV, line 18				
OTHER	b Less: direct expenses b				
٥	c Net income or (loss) from fundraising events ▶				
	9a Gross Income from gaming activities. See Part IV, line 19		1		
	b Less: direct expenses b	İ			
	© Net income or (loss) from gaming activities ▶				
	10 a Gross sales of inventory, less returns and allowances				:
	b Less: cost of goods soldb		į		
	c Net income or (loss) from sales of inventory				
	Miscellaneous Revenue Business Code				
	11a Conference fees 6	72,802.	72,802.	0.	0.
		,	,		
	C				<del> </del>
	d All other revenue				
	e Total. Add lines 11a-11d	72,802.			
	12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c,	231,068.	77,618.	0.	0.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D). (A) Total expenses Program service Management and Fundraising Do not include amounts reported on lines 6b, 7b, 8b, 9b, апd 10b of Part VIII. general expenses expenses **expenses** Grants and other assistance to governments and organizations in the U.S. See Part IV, Grants and other assistance to individuals in the U.S. See Part IV, line 22 ..... Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16...... Benefits paid to or for members ...... Compensation of current officers, directors, trustees, and key employees ...... Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B) ..... Other salaries and wages ..... Pension plan contributions (include section 401(k) and section 403(b) employer contributions) ..... Other employee benefits ..... 10 Payroll taxes..... 11 Fees for services (non-employees)..... c Accounting ..... d Lobbying ..... e Prof fundraising svcs. See Part IV, In 17 ..... f Investment management fees ...... g Other ..... 12 Advertising and promotion ..... Ō. 0. 116. 116. 13 Office expenses ..... 14 Information technology..... 16 Occupancy ..... 567. 567. ٥. 0. 17 Travel ...... Payments of travel or entertainment 18 expenses for any federal, state, or local public officials ..... 0. 0. 67,131. 67,131. Conferences, conventions, and meetings . . . . 20 Interest ...... 21 Payments to affiliates ..... 22 Depreciation, depletion, and amortization.... 0. 0. 1,483. 1,483. 23 Insurance ..... Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.) 0. 74,727. 18,682 a CONSULTING \_\_ 56,045. ٥. b DUES & SUBSCRIPTIONS ٥. 35,195. 35,195. 0. 0. 825. 825. c WEB SITE DEVELOPMENT 0. 288. ٥. d HOSTING FEES 288. 0. 0<u>.</u> e BOARD EXPENSE 869. 869. 53. 0. 212. 159. f All other expenses ..... 181,413. 162,562. 18,851. 0. 25 Total functional expenses. Add lines 1 through 24f .... Joint Costs. Check here ► if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Form 990 (2008)

Pa	<u>ırt X</u>	Balance Sheet							
			(A) Beginning of year		(E End o	3) f year			
_	1	Cash - non-interest-bearing	75,529.	1	4	47,5	34.		
	2	Savings and temporary cash investments	142,510.	2		27,1			
	3	Pledges and grants receivable, net	·	3			<del></del>		
	4	205 4							
	5	Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L		5					
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1))			•		***************************************		
		and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6					
A	7	Notes and loans receivable, net		7					
A S E T S	8	Inventories for sale or use		8					
Ţ	9	Prepaid expenses and deferred charges		9		9,1	.25.		
ð	1 -	Land, buildings, and equipment: cost basis 10a							
		Less: accumulated depreciation. Complete Part VI of							
	~	Schedule D		10 c					
	11	Investments – publicly-traded securities		31					
	12	Investments – other securities. See Part IV, line 11		12					
	13	Investments - program-related. See Part IV, line 11		13					
	14	Intangible assets		14					
	15	Other assets, See Part IV, line 11		15					
	16	Total assets. Add lines 1 through 15 (must equal line 34)		16	2	83,8	47.		
	17	Accounts payable and accrued expenses		17			33.		
	18	Grants payable		18			**********		
	19	Deferred revenue		19			*******		
Ļ	20	Tax-exempt bond liabilities		20					
A B	21	Escrow account liability. Complete Part IV of Schedule D		21					
B	22						*************		
L I T	2.2	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II		22					
E S		of Schedule L		23					
S	23	Secured mortgages and notes payable to unrelated third parties		24					
	24	Unsecured notes and loans payable		25					
	25	Other flabilities. Complete Part X of Schedule D	0.	26	,	7 3	333.		
	26	Total liabilities. Add lines 17 through 25  Organizations that follow SFAS 117, check here ► X and complete lines	0.						
Z H		27 through 29 and lines 33 and 34.							
	22	Unrestricted net assets	226,859.	27	2	76,5	114		
Ş	27	Temporarily restricted net assets	220,000.	28	<u>.</u>	1070	144		
4ose⊩s	28	Permanently restricted net assets		29					
O R	29	Organizations that do not follow SFAS 117, check here ► and complete					~~~~		
		i							
P.220	20	lines 30 through 34.  Capital stock or trust principal, or current funds		30					
	30	Paid-in or capital surplus, or land, building, and equipment fund		31					
Ā	31	Retained earnings, endowment, accumulated income, or other funds		32					
Ň	32	Total net assets or fund balances.	226,859.	33	2	76,5	14		
<b>あるしるといい</b>	33	1	226,859.	34		83,8			
34   Total liabilities and net assets/fund balances.   226,859.   34   21   Part XI   Financial Statements and Reporting									
ro	II ( A	Fillancial Statements and Reporting				Yes	No		
-	۸	counting method used to prepare the Form 990: Cash X Accrual	Other						
1 Accounting method used to prepare the Form 990: Cash X Accrual Other  2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a									
b Were the organization's financial statements audited by an independent accountant?									
c If 'Yes' to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?									
3	а Ас	a result of a federal award, was the organization required to undergo an audit or aud	lits as set forth in the S	Single					
	Aud	tit Act and OMB Circular A-133?			3a		<u> </u>		
		es,' did the organization undergo the required audit or audits?			3b	000 /	<u> 200,00</u> 2		
BA.	A				LOLL	990 (	(۵۷۵م		

#### SCHEDULE A (Form 990 or 990-EZ)

#### **Public Charity Status and Public Support**

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

OMB No. 1545-0047 2008

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Employer identification number Name of the organization 56-2558836 TECHNOLOGY AFFINITY GROUP Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is: (Please check only one organization.) A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). 1 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 2 A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.) 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's 1 name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 5 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). ĸ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after 9 June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions) 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. 11 b Type II c Type III - Functionally integrated e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes Νo a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? (i) 11 g (i) a family member of a person described in (i) above?..... 11 g (ii) (iii) a 35% controlled entity of a person described in (i) or (ii) above? ..... 11 a (iii) Provide the following information about the organizations the organization supports. (v) Did you notify the organization in col. (i) of your support? (vi) is the organization in col. (vii) Amount of Support (III) Type of organization (described on lines 1-9 above or IRC section (see instructions)) (i) Name of Supported Organization (ii) EIN (iv) Is the organization in col. (I) listed in your governing document? (i) organized in the U.S.? No Yes No Yes Yes

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Schedule A (Form 990 or 990-EZ) 2008

Schedule A (Form 990 or 990-EZ) 2008 TECHNOLOGY AFFINITY GROUP 56-2558836 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part 1.) Section A. Public Support Calendar year (or fiscal year beginning in) ► (b) 2005 (c) 2006 (d) 2007 (e) 2008 (f) Total (a) 2004 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')... Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf ..... The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge 4 Total, Add lines 1-3 ..... The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year (e) 2008 (f) Total (c) 2006 (d) 2007 (b) 2005 (a) 2004 beginning in) ! 7 Amounts from line 4...... Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources ... Net income form unrelated business activities, whether or not the business is regularly carried on ....... 16 Other income. Do not include gain or loss form the sale of capital assets (Explain in Total support. Add lines 7 through 10 ..... 12 Gross receipts from related activities, etc. (see instructions) ...... First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ...... Section C. Computation of Public Support Percentage 14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f) ...... % 15 % 15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f ...... 16a 33-1/3 support test - 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization, b 33-1/3 support test — 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. 17a 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. b 10%-facts-and-circumstances test - 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10%

Schedule A (Form 990 or 990-EZ) 2008

or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions ...

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56-2558836 Page 3 Schedule A (Form 990 or 990-EZ) 2008 TECHNOLOGY AFFINITY GROUP Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support (f) Total (c) 2006 (d) 2007 (e) 2008 (a) 2004 (b) 2005 Calendar year (or fiscal yr beginning in) Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')... 315,972. 162,522. 153,450. Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt 72,802. 137,100. 64,298. purpose ..... 3 Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf ... 5 The value of services or facilities furnished by a governmental unit to the organization without charge. 226,252. 453,072. 226,820 6 Total. Add lines 1-5 ..... 7a Amounts included on lines 1, 2, 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 c Add lines 7a and 7b ...... 8 Public support (Subtract line 453,072. 7c from line 6.) ...... Section B. Total Support (f) Total Calendar year (or fiscal yr beginning in) 🟲 (c) 2006 (d) 2007 (e) 2008 (a) 2004 **(b)** 2005 453,072. 226,820. 226,252. 9 Amounts from line 6 . . . . . 10 a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources ...... 1,707. 4,816. 6,523. b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. 1,707. 4,816. 6,523. c Add lines 10a and 10b . . . . 11 Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on ... Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 459,595. 13 Total support, (add ins 9, 10c, 11, and 12.) First five years, If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here **≻** [X] Section C. Computation of Public Support Percentage 15 % 15 Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) ...... 16 % 16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g ..... Section D. Computation of Investment Income Percentage % 17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f))...... % 18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h ..... 18 19a 33-1/3 support tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33-1/3 support tests - 2007. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18

is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions .

Schedule A	(Form 990 or	990-EZ) 2008	TECHNOLOGY	AFFINITY	GROUP	56-2558836	Page 4
Part IV	Suppleme	ntal Informa	tion. Complete	this part to p	provide the	explanation required by Part II, additional information. (see inst	iine 10; ructions)
	rait II, Hill	5 17 a Ut 17 b	, or rait itt, itte	5 1Z. I TOVICE	arry ourior	additional information. (500 kills	
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Schedule A (Form 990 or 990-EZ) 2008

#### SCHEDULE D (Form 990)

## Supplemental Financial Statements

OMB No. 1545-0047

Open to Public Inspection

Attach to Form 990. To be completed by organizations that answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.

Department of the Treasury Internal Revenue Service Name of the organization

Employer Identification number 56-2558836 TECHNOLOGY AFFINITY GROUP Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if the organization answered 'Yes' to Form 990, Part IV, line 6. (b) Funds and other accounts (a) Donor advised funds 1 Total number at end of year ...... 2 Aggregate contributions to (during year) ..... 3 Aggregate grants from (during year) ...... 4 Aggregate value at end of year ...... Did the organization inform all donors and donor advisors in writing that the assets held in donor advised No funds are the organization's property, subject to the organization's exclusive legal control?..... Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?? Part II | Conservation Easements Complete if the organization answered 'Yes' to Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Preservation of certified historic structure Protection of natural habitat Preservation of open space 2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day Held at the End of the Year a Total number of conservation easements ..... 2a b Total acreage restricted by conservation easements ...... 2b c Number of conservation easements on a certified historic structure included in (a) ...... 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable 4 Number of states where property subject to conservation easement is located > 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easement it holds? 6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year > Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year > \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets Complete if the organization answered 'Yes' to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items: 

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Schedule D (Form 990) 2008

Schedule D (Form 990) 2008 TECHN	OLOGY AF	FINITY GR	OUP		56-255		Page 2
Part III   Organizations Mainta	ining Collec	ctions of Ar	t, Historic	al Treasures, or	Other Similar Ass	ets (contin	ued)
Using the organization's accession that apply):							
a Public exhibition		d [		kchange programs			
b Scholarly research		e [	Other				
c Preservation for future generation	ations						
4 Provide a description of the organ Part XIV.	nization's colle	ctions and exp	lain how the	y further the organiz	ation's exempt purpos	e in	
5 During the year, did the organizal assets to be sold to raise funds re	ather than to b	e maintained a	as part of the	e organization's colle	ction?	Yes	No
Part IV Trust, Escrow and Cu IV, line 9, or reported	stodial Arra	angements	Complete  O Part X	if organization a line 21.	nswered 'Yes' to h	orm 990, I	-art
		· · · · · · · · · · · · · · · · · · ·					*
1a Is the organization an agent, trus included on Form 990, Part X?					assets not	Yes	No
b If 'Yes,' explain the arrangement	in Part XIV ar	ia complete the	e following te	ibie:		Amount	
					1-	Amount	
c Beginning balance							
d Additions during the year							
e Distributions during the year							
f Ending balance		,			111		<u> </u>
2a Did the organization include an a		n 990, Part X,	line 21?			Yes	∐ No
b If 'Yes,' explain the arrangement				VII- E 00/	Novit IV/ line 10		
Part V   Endowment Funds Cor							
	(a) Current y	/ear (b)	Prior year	(c) Two years back	(d) Three years back	(e) Four ye	ars back
1a Beginning of year balance			······································	<u> </u>		+	
b Contributions					_	+	
c Investment earnings or losses							
d Grants or scholarships							
e Other expenditures for facilities and programs							
g End of year balance				<u> </u>	1	1	
<ol><li>Provide the estimated percentage</li></ol>			d as:				
a Board designated or quasi-endow							
b Permanent endowment ►							
c Term endowment	<u> </u>						
3a Are there endowment funds not in	n the possessi	on of the organ	nization that	are held and adminis	stered for the		7
organization by:						Yes	No_
(i) unrelated organizations						. 3a(i)	
(ii) related organizations						. 3a(ii)	
b If 'Yes' to 3a(ii), are the related o						. 3b	
4 Describe in Part XIV the Intended	uses of the o	rganization's e	ndowment fu	inds.	11		
Part VI Investments—Land, B							
Description of investment		(a) Cost or othe (investme		o) Cost or other basis (other)	(c) Depreciation	(d) Book \	value 
1 a Land	} <del>-</del>						
b Buildings							
c Leasehold improvements							
d Equipment ,,,							
e Other							
Total. Add lines 1a-1e (Column (d) sho	uld equal Forr	n 990, Part X,	column (B),	line 10(c).)			+10 3/44/->
ВАА					Sched	dule <b>D</b> (Form 9	390) 2008

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56-2558836

Page 4

Schedule D (Form 990) 2008

Schedule D (Form 990) 2008 TECHNOLOGY AFFINITY GROUP	56-2558836	Page 5
Schedule D (Form 990) 2008 TECHNOLOGY AFFINITY GROUP  Part XIV   Supplemental Information (continued)		
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Schedule **D** (Form 990) 2008

# SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990

OMB No. 1545-0047

2008

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

Open to Public Inspection

Name of the organization	Employer identification number	
TECHNOLOGY AFFINI	56-2558836	
Pt_VI-C, Line 19	The organizations governing documents, conflict	of
	interest policy, and financial statements are	
	available to the public at tagtech.org and upon	request.
Pt_VI-A, Line_3_	The organization uses the services of a consult	ing
	firm to perform day-to-day operations on a part	-time
	basis.	
Pt_VI-A, Line 6	The organization has board members. See Part V	II on Page 7.
Pt_VI-A, Line 7a	The organization's nominating committee propose	s new members
	to the board of directors. The Board is respon	sible
	for electing new members.	
Pt_VI-A, Line 8	Minutes are kept for all board meetings.	
Pt_VI-A, Line_10	The 990 is prepared by O'Connell & Company. A	draft
	of the 990 is provided to the board of director	s_for
	review. Then the accountant reviews the 990 wir	th_the
	board. With board approval, O'Connell & Compan	<u>y</u>
	provides a signed copy to the board's treasurer	for filing.
Pt VI-B, Line 12c	Each year the organization's board is asked to	sign a
	new_conflict_of_interest_statement	
Part X1, Line 3c	The board of directors, as a whole, is responsible	ole_for
الله المناه المن	the oversight of the audit of its financial sta-	tements
	and selection of the independent accountant.	
Other Information	Technology Affinity Group's Board of Directors	nas_the
	right to set dues for its members. There are to	wo_types_of
	members, Regular and Affiliate. Technology Aff	inity Group's
	Board of Directors has elected to set the dues	to \$0 for
	regular members that have financial hardships.	

Schedule O (Form 990), Supplemental Information to Form 990 Form 990, Page 2, Part III, Line 1 (continued)

Briefly describe the organization's mission:
technology can help its members further their philanthropic goals.